



WE ARE FORTRESS

THE HOME OF GAMES

Fortress is Australia's premier games culture and entertainment brand, dedicated to celebrating gaming and creating games-based experiences and connections.

The Fortress ecosystem brings games to the forefront of a variety of lifestyle channels, both digital and physical, ranging from our themed hospitality offering, community focused social events, to professional esports tournament production & delivery.

Gamers can currently visit us in Melbourne, our flagship venue which opened within Emporium shopping centre in March 2020 and in Sydney, our second venue, which opened in Central Park Mall in April 2023.



QUICK LINKS

ASSETS

2023 Fortress Update

Design Guide

<u>Logos</u>

General Photos

RECENT ANNOUNCEMENTS

Fortress Sydney Unveils State-of-the-Art Entertainment Complex in Chippendale

<u>Fortress x Telstra Partnership Announcement</u>

Fortress x Alienware Partnership Announcement



GAMES ARE SERIOUS BUSINESS

VIDEO GAMES, AND GAMES CULTURE, ARE HIDING IN PLAIN SIGHT AS THE BIGGEST PHENOMENA IN ENTERTAINMENT, ECLIPSING THE COMBINED REVENUES OF THE FILM & MUSIC INDUSTRIES



4.17B^{AUD}

AUSTRALIAN GAMES & ESPORTS MARKET REVENUES 2022

2B^{AUD}

1.87BAUD

FILM REVENUE

MUSIC REVENUE

PWC AUD gaming market 2022; \$4.179B PWC AUD Total Filmed Entertainment 2022; \$2B; Music business; \$1.877N

- A Dota 2: The International TI Tournament
- B PC Gamer. Call of Duty maintained 100 million monthly players
- C Twitchtracker

FORTRESS SPEAKS DIRECTLY TO GAMERS

WE HAVE A POWERFUL AND UNIQUE RELATIONSHIP WITH HUNDREDS OF THOUSANDS OF GAMERS

350K+

MELBOURNE FOOT TRAFFIC 2022

179

TICKETED EVENTS WERE HELD AT FORTRESS MELB 2022

802

TOTAL EVENTS HELD AT FORTRESS MELB 2022

68

IN-DEPTH QUESTIONS
COVERING CULTURE, TECH,
& ENTERTAINMENT
CONSUMPTION BEHAVIOUR

FORTRESS

1M+

DATA POINTS COLLECTED FOR SEGMENTATION

15,000+

RESPONSES TO OUR ANNUAL AUDIENCE SURVEY

120K+

TOTAL DIGITAL AUDIENCE SIZE

7%

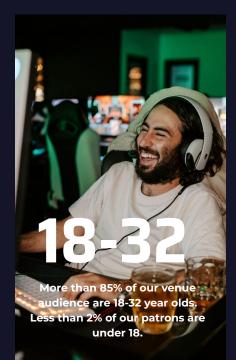
MONTH-ON-MONTH AUDIENCE GROWTH

470K+

OWNED AUDIENCE FORECAST FOR 2024



OUR AUDIENCE







Our customers love their experience at Fortress. We have maintained a 4.6 google star rating higher than comparable entertainment offerings



AWESOME EXPERIENCES

COMBINING AWE-INSPIRING VENUES AND THRILLING LIVE & ONLINE EVENTS HAS MADE US THE ULTIMATE GAMES CULTURE & EXPERIENCES COMPANY



MASSIVE AUDIENCE GROWTH

OUR 'OWNED' EDM LIST ON TARGET FOR 470K WITHIN 24 MONTHS BASED ON CURRENT GROWTH RATES.







ROBUST DATA

WE CREATED AUSTRALIA'S LARGEST UNIQUE BODY OF RESEARCH ON GAMERS TO INFORM THOUGHTFUL DECISION MAKING.

Fortress received over 15,000 responses to their annual Arise survey & competition. Each survey contained 69 questions, taking participants an average of 14 minutes to complete.

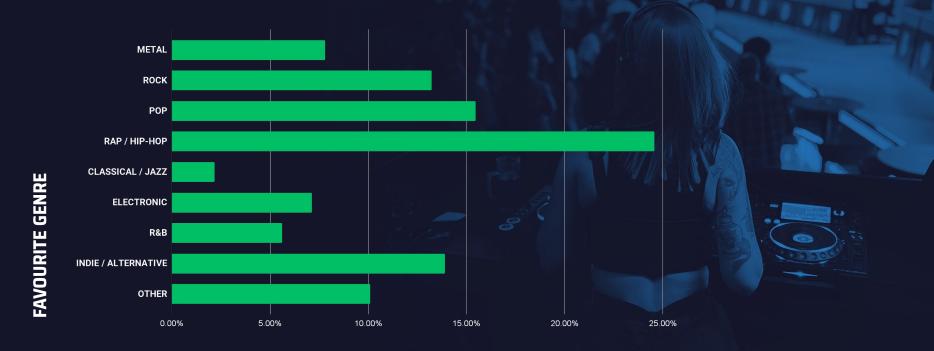
We use this incredible data to pinpoint our audiences. If we need to find "People aged 20-30 with iPhones, who's favourite game is Valorant, and spend more than \$30 when they go out more than twice per week" WE CAN!

MANY OF THE RESPONSES ARE SURPRISING AND RUN AGAINST COMMON WISDOM, SEE FOLLOWING TWO SLIDES FOR EXAMPLES.



Eg. MUSIC LISTENING

'Electronic' music was identified as the favourite genre of less than 10% of all surveyed gamers (PC, Console, Tabletop), and only 4% of female gamers.

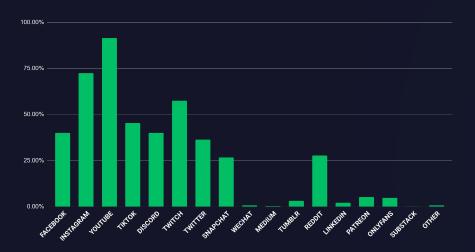




Eg. CONTENT CONSUMPTION

Over 40% of surveyed GEN Z gamers still use Facebook to consume influencer content and report consuming more than 10 hours per week.

PLATFORMS USED TO CONSUME INFLUENCER CONTENT



HOURS SPENT WATCHING INFLUENCERS & CONTENT CREATORS





MEDIA ENQUIRIES

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TWITTER

<u>INSTAGRAM</u>

<u>INSTAGRAM</u>

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